





Automating security policies

From deployment to auditing with Rudder



Who am I?



Jonathan Clarke

• **Job:** Co-founder and "CTO" at Normation



- Line of work:
 - Initially system administration, infrastructure management...
 - Now automating all that! (+ paperwork...)
- Free software:
 - Co-creator of Rudder



Contributor to CFEngine

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Automation





Automation



Motivations:

Avoid human error

Build new hosts quickly Rebuild hosts quickly

Scale out quickly



Automation



Tools:















Compliance?



Compliance?

Motivations:

Know about config **drift**

Get a complete overview

Get an objective overview

Prove compliance



Compliance to what?



Compliance to what?

Rules come from everywhere:

Laws

Industry regulations

Corporate regulations

Best practices



Compliance to what?

Practical examples

MOTD "warning"

Password policy

Enforce some parameters in a service

Tripwire (disk contents)

Automation vs Compliance

How different is this technically?



Frequency

The more often you check, the more reliable your compliance reporting is.

How can you reach this goal?

Lightweight, efficient agent

CFEngine®

Run "slow"
checks in the
background
(file copying
over network...)

Focus on the security checks

Reporting can be done later



All or nothing

Compliance matters on each and every system.

Not "most". All of them.

How can you reach this goal?

Make sure you know what systems exist: rely on an inventory DB

Support all the {old,weird,buggy, new,"different"} {OS,software, versions}

Two systems may be alike on paper, they very rarely are in reality.

You cannot get it wrong. You cannot get it wrong. You cannot get it wrong.

If you care about compliance, "prod" is usually pretty real.

How can you reach this goal?

Fake ID +
Prebook flight
to Cayman
islands?

You cannot get it wrong. You cannot get it wrong. You cannot get it wrong.

If you care about compliance, "prod" is usually pretty real.

How can you reach this goal?

Don't touch stuff you don't need to.

Be specific.

(One line in a file?)

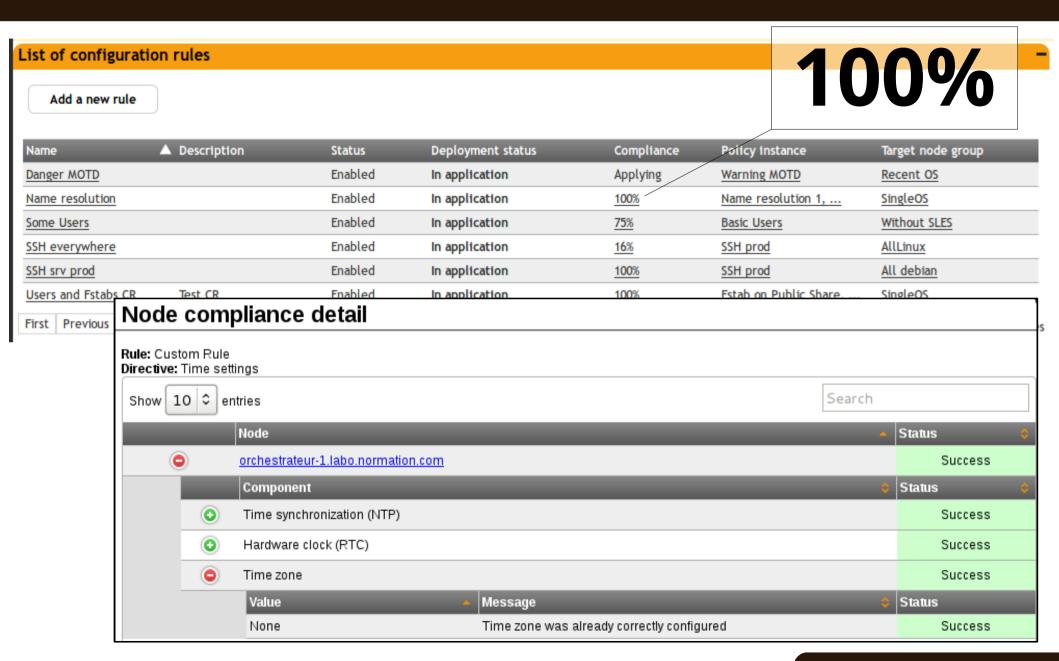
Start with no changes. Just check. Dry-run?

Cover full cycles (days, weeks, months...)

Classic quality control (reviews...)

The result







Applied these principles in



Introducing Rudder





Rudder's goal is to provide a plug-and-play solution, that is extendable to automate IT infrastructure, however complex (or not).

Key values

Plug and play
Open source
Simple
Smart

proven tools

and
best practices

to
extend their adoption

Works out-of-the-box
thanks to
smart default settings

Extendable via modules for **flexibility** and **integration**

Introducing Rudder





http://www.rudder-project.org/



Specifically designed for automation & compliance



Simplified user experience via a Web UI



Based on CFEngine 3



Graphical reporting



Pre-packaged for all supported OSes



Open Source

Vagrant config to test: https://github.com/normation/rudder-vagrant/

Key points for security compliance





Continuous checking

Every 5 minutes

High freqency, trust in compliance reporting



Separate configuration from implementation



Reuse implementations, less bugs, shared code... **Clear separation of roles**



Multi-platform

Linux, Unix, Windows, Android...

Cover as many systems as possible



Reporting

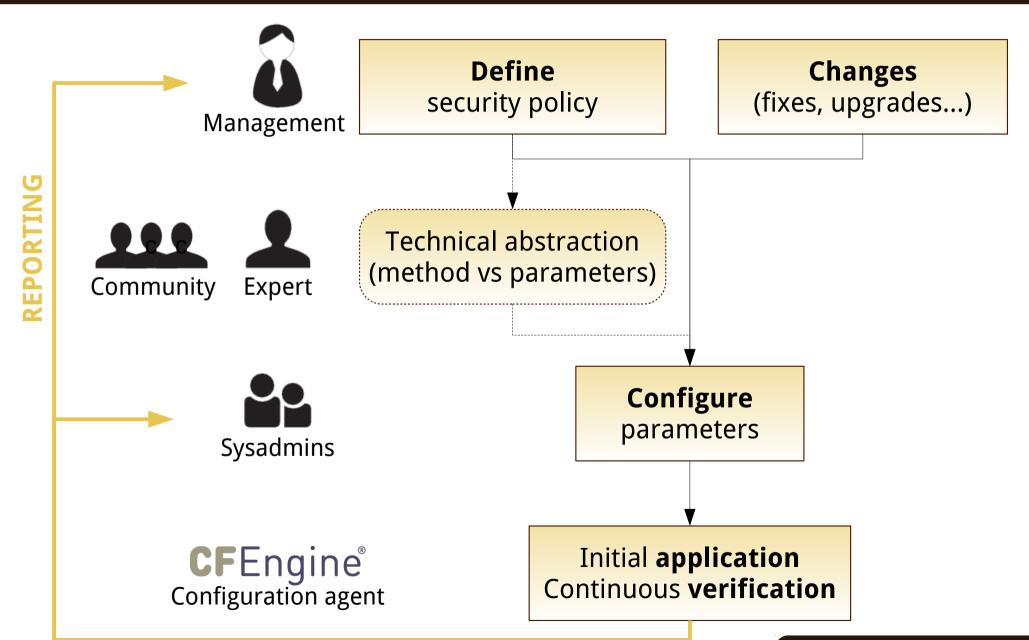
Done after the checks, separate process



Avoid bottleneck Different report types

Rudder - workflow





Final thoughts



Summary:

- Security compliance is a very demanding type of automation
- Possible today with open source tools
- Main issue is about **how** you use them!

Next steps?

- Authorizations: who can change which parameters?
 (law vs regulations vs policy...)
- Correlate with monitoring data: determine root causes, cross effects...

It works but the tools can be improved:

- detect changes (inotify?) even 1 minute not always enough
- dry-run iterations automatically?







Questions?

Follow us on Twitter: @RudderProject

